

PNB MetLife India Insurance Company Limited

Registered office: Unit No. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, 26/27 M G Road, Bangalore -560001, Karnataka. IRDA of India Registration number 117.

CI No. U66010KA2001PLC028883, call us Toll-free at 1-800-425-6969, Website: www.pnbmetlife.com,

Email: indiaservice@pnbmetlife.co.in

Or write to us at 1st Floor, Techniplex -1, Techniplex Complex, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062. Phone: +91-22-41790000, Fax: +91-22-41790203

Financial Payout Request – Free look Cancellation (FLC)

Definition: Free Look Cancellation is the option available with the policy owner to cancel the policy if not satisfied with any of the Terms or Conditions as mentioned in the policy. The cancellation option can be exercised only during the Free Look Period which is, 30 calendar days for online products and 15 days for the other products from the date of receipt of Policy document by the customer.

| Sno. | Documents | Submission of Service Request by Policy Owner in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches | Submission of Service Request by Policy Owner through Courier | Submission of Service Request by Third Party in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches | Customer Portal | E-mail from registered email ID |
|------|--|---|---|--|--|---------------------------------|
| 1 | Policy Servicing Request form duly filled and signed by the Policy Owner Note: Reason for FLC is mandatory. | Yes | Yes | Yes | Upload self-attested copy of document | No Such Option |
| 2 | Original Policy Document (PD): Note: Indemnity bond / Duplicate PD can be submitted in case original PD is not received/destroyed/lost etc. | Yes | Yes | Yes | Upload self-attested copy of e-Policy document | |
| 3 | Self-attested ID proof of Policy Owner Note : Customer should carry the original documents in case of physical submission | Yes | Yes | Yes | Upload self-attested copy of e-Policy document | |
| 4 | Cancelled cheque leaf / Copy of self-attested bank passbook / Copy of Self-attested bank statement - containing the Account holder's name, A/c No. & IFSC code. Note: In case of any change in Bank account number, declaration with reason for change is required | Yes | Yes | Yes | Upload self-attested copy of document | |
| 5 | If request submitted by Third Party with Original Policy Document, following additional document of PO is required: 1. Copy of latest Bank Statement having account number same as provided at the time of Proposal Login OR 2. Copy of Bank Statement reflecting premium paid to PNB MetLife OR 3. Original ID proof same as provided at the time of Proposal Login of the policy owner OR 4. Self-Attested ID proof like Passport/ Adhaar Card/ Driving License along with original of the same | No | No | Yes | No | |
| 6 | If request submitted by Third Party with Indemnity bond / Duplicate PD, following additional document of PO is required: 1. Copy of latest Bank Statement having account number same as provided at the time of Proposal Login | No | No | Yes | No | |

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|---|---|-----|-----|-----|---------------------------------------|--|
| | <p>OR</p> <p>2. Copy of Bank Statement reflecting premium paid to PNB MetLife OR</p> <p>3. Original ID proof same as provided at the time of Proposal Login of the policy owner</p> | | | | | |
| 7 | <p>Self-Attested Address Proof of PO</p> <p>Note : Mandatory only in case of Indemnity/DPD requests or where there is an address change</p> | Yes | Yes | Yes | Upload self-attested copy of document | |
| 8 | <p>Policy Owner Authorization Letter and ID proof of the person submitting the request on behalf of Policy Owner</p> | No | No | Yes | No | |

You may visit our Website (<https://www.pnbmetlife.com>) for information on below points:

- **Financial Payout Request Form Version 1.0** for submission of the above mentioned service request

Go to Download Forms >> Service Forms >> Select Regional Language – **Financial Payout Request Form Version 1.0**

- **Customer Authorization Letter – Policy Owner Servicing Request Version 1.0** if request is being submitted through Third-Party

Go to Download Forms >> Service Forms >> Select Regional Language – **Customer Authorization Letter – Policy Owner Servicing Request Version 1.0**

- **List of Operational CAMS Branches**

Go to Customer Service >> Get In Touch >> Service Options – CAMS>> **CAMS Branches**

- **List of Operational PNB MetLife Branches**

Go to Contact Us >> Select the nearest Branch >> **Enter State, City, Area as per your preference**