

**April 14, 2025**

To,

1. Wholesale Debt Market – Listing Department  
National Stock Exchange of India Ltd  
Plot No. C/1 'G' Block  
Bandra-Kurla Complex  
Bandra East, Mumbai 400051
2. National Securities Depository Limited,  
Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Subject: Submission of the statement pursuant to clause 9.1 of chapter VIII of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 issued by Securities and Exchange Board of India**

**Ref: ISIN - INE207008019**

Dear Sir/Madam,

Pursuant to Clause 9.1 of Chapter VIII of the Master Circular dated October 15, 2025 issued by Securities and Exchange Board of India, please find below the half-yearly statement of the Company to be submitted with the stock exchange and the depository:

a)

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued	Amt. Outstanding
PNB MetLife India Insurance	INE207008019	27 <sup>th</sup> January 2022	27 <sup>th</sup> January 2032	8.12% per annum	Annual	The issuer shall have right (but not the obligation) to exercise	Rs. 400,00,00,000 (Rupees Four Hundred	Rs. 400,00,00,000 (Rupees Four Hundred

**Regd. Office :** Unit Nos 701, 702 & 703, 7<sup>th</sup> Floor, West Wing, Raheja Tower, 26/27, M.G Road, Bangalore -560001. **IRDAI Regd. No:** 117, **CI No.:** U66010KA2001PLC028883, **Phone:** 080 – 66006969 **Fax :** 080 – 22421970, **Email:** [indiaservice@pnbmetlife.co.in](mailto:indiaservice@pnbmetlife.co.in)

**Write to us at:** Office unit no. 101, 1<sup>st</sup> Floor, Techniplex -1, Techniplex Complex, off Veer Savarkar Flyover, S V Road, Goregaon (West) Mumbai – 400 062, **Phone:** 022 4179 0000, **Fax:** 022 - 41790203

Co. Ltd.					a call option in respect of all or part of the Debentures at the end of 5 years from the deemed date of allotment  (“call option”) On any call option payment date. The “Call Option Payment Dates” are January 27, 2027 and annually thereafter on January 27, 2028, January 27, 2029, January 27, 2030 and January 27, 2031.	Crore)	Crore)
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PNB MetLife India Insurance Co. Ltd.  
Unit no. 302, 3rd floor, Tower-3,  
Worldmark Village Maidawas,  
Sector 65, District Gurugram,  
Haryana-122018  
PH: 0124-4179000  
Website: www.pnbmetlife.com



- b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc.as specified above, the issuer shall, forthwith, inform the same to the Stock Exchange and depository - **There is no change in terms or structure of the issue.**

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

**For PNB MetLife India Insurance Company Limited,**

**Yagya Turker**  
**Company Secretary**  
**Place: Mumbai**

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