

PNB MetLife India Insurance Co. Ltd.  
Unit no. 302, 3rd floor, Tower-3,  
Worldmark Village Maidawas,  
Sector 65, District Gurugram,  
Haryana-122018  
PH: 0124-4179000  
Website: www.pnbmetlife.com



**April 14, 2026**

To,  
National Securities Depository Limited,  
Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Subject: Submission of the information pursuant to Annexure XIV-B of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 issued by Securities and Exchange Board of India.**

**Ref: ISIN - INE207O08019**

Dear Sir/Madam,

In terms of the provisions of captioned circular, we wish to submit information under the requisite fields as specified under Annex – XIV-B under the said circular, on a periodical basis (once a year).

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

**For PNB MetLife India Insurance Company Limited,**

**Yagya Turker**  
**Company Secretary**  
**Place: Mumbai**

**Regd. Office :** Unit Nos 701, 702 & 703, 7<sup>th</sup> Floor, West Wing, Raheja Tower, 26/27, M.G Road, Bangalore -560001. **IRDAI**  
**Regd. No:** 117, **CI No.:** U66010KA2001PLC028883, **Phone:** 080 – 66006969 **Fax :** 080 – 22421970, **Email:**  
[indiaservice@pnbmetlife.co.in](mailto:indiaservice@pnbmetlife.co.in)

**Write to us at:** Office unit no. 101, 1<sup>st</sup> Floor, Techniplex -1, Techniplex Complex, off Veer Savarkar Flyover, S V Road, Goregaon (West) Mumbai – 400 062, **Phone:** 022 4179 0000, **Fax:** 022 - 41790203

Following are the details in line with the subjected provision (as per Annex - XIV-B):

1. **Listing details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First Issue/Further Issue	Exchange
1	INE207O 08019	27 <sup>th</sup> January 2022	27 <sup>th</sup> January 2022	4000 no. of Non-convertible Debentures	First Issue	National Stock Exchange of India Limited ("NSE")

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable) <https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date: Already submitted to stock exchange under relevant regulatory provisions.

Sl. No.	ISIN	Record date	Interest/Redemption	Date of Payment of interest/Redemption
1	INE207O08019	12 <sup>th</sup> January 2026	Interest	27 <sup>th</sup> January 2026

4. **Details of Credit Rating** - Already submitted to stock exchange under relevant regulatory provisions.

a) **Current Rating details**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/ not verified)	Date of verification

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INE207O08019	CRISIL Ratings Limited	(CRISIL) AA+	Stable	Re-affirmed	13 <sup>th</sup> Nov, 2025	Verified	27 <sup>th</sup> Jan, 2022
INE207O08019	ICRA Limited	(ICRA) AA+	Stable	Re-affirmed	11 <sup>th</sup> Nov, 2025	Verified	12 <sup>th</sup> Nov, 2025

**b) Earlier Rating details**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE207O08019	CRISIL Ratings Limited	(CRISIL) AA+	Stable	Re-affirmed	18 <sup>th</sup> Nov, 2024	Verified	18 <sup>th</sup> Nov, 2024
INE207O08019	ICRA Limited	(ICRA) AA+	Stable	Re-affirmed	5 <sup>th</sup> Dec, 2024	Verified	5 <sup>th</sup> Dec, 2024

**5. Payment status:**

- a) Whether interest payment/redemption payment made (yes/no): Interest payment yes
- b) Details of interest payments: Interest payment details already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission

Sl. No.	Particulars	Details
1	ISIN	INE207O08019
2	Issue size	INR 400,00,00,000/-

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3	Interest Amount to be paid on due date	INR 32,48,00,000/-
4	Frequency – quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	12 <sup>th</sup> Jan, 2026
8	Due date of interest payment (DD/MM/YYYY)	27 <sup>th</sup> Jan, 2026
9	Actual date of interest payment (DD/MM/YYYY)	27 <sup>th</sup> Jan, 2026
10	Amount of interest paid	INR 32,48,00,000/-
11	Date of last interest payment	27 <sup>th</sup> Jan, 2025
12	Reason for non- payment/ delay in payment	Not Applicable

**c) Details of redemption payments:**

Sl. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA

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8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA

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